



NUTRITIONAL HOLDINGS LIMITED

(Registration number: 2004/002282/06)
(Incorporated in the Republic of South Africa)
(Share Code: NUT ISIN Code: ZAE000156485)
("Nutritional Holdings" or "the Company")

SHARE CONSOLIDATION ANNOUNCEMENT

Shareholders are referred to the announcement published on SENS on 24 November 2020 relating to, *inter alia*:

- The consolidation of the Company's share capital on the basis of 1 share for every 25 existing shares held ("Consolidation").

A subsequent announcement was released by the Company on SENS on 12 January 2021 advising shareholders that the special resolution relating to the Consolidation was passed by the requisite majority of Nutritional Holdings shareholders at the general meeting of the Company on the same date.

The special resolution is being filed with CIPC and the salient dates will be published imminently after approval by the JSE.

By order of the Board
Durban
13 May 2021

Designated Advisor
AcaciaCap Advisors Proprietary Limited

