

ABSA BANK LIMITED
(Registration number 1986/004794/06)

JSE Alpha Code: AMB251

ISIN: ZAE000267316

REDEMPTION OF AMB251 FINANCIAL INSTRUMENT

In terms of paragraphs 22(b) of the Applicable Pricing Supplement, the Anniversary Index Level on 10 March 2021 was greater than the Anniversary Autocall Level, triggering an Autocall Event resulting in an automatic Early Redemption and termination.

Accordingly, the AMB251 note will be suspended from trading effective 12 May 2021 and redeem and automatically terminate with effect from 19 May 2021.

JSE Short Code	ABMBSN251
JSE Alpha Code	AMB251
JSE Long Code	ABMBASN251-16May2023
ISIN	ZAE000267316
Issue Size	11,951
Capital Redemption rate (per unit)	R1,000
Interest Payment rate (per unit)	R510.00
Last Date to Trade	11 May 2021
Suspension Date	12 May 2021
Record Date	14 May 2021
Payment Date	18 May 2021
Termination Date	19 May 2021

Following the full redemption, there will be RNil AMB251 Notes in issue. Settlement will happen outside of State.

11 May 2021

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

