

Metrofile Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1983/012697/06)
Share code: MFL
ISIN Code: ZAE000061727
(`Metrofile` or `the Company`)

NOTIFICATION IN TERMS OF SECTION 122(3) OF THE COMPANIES ACT
AND PARAGRAPH 3.83(b) OF THE LISTINGS REQUIREMENTS OF JSE
LIMITED

In accordance with paragraph 3.83(b) of the JSE Limited Listings Requirements and Section 122(3) of the Companies Act, No 71 of 2008, shareholders are advised of the following:

Prudential Investment Managers (South Africa) Proprietary Limited, acting as agent of its clients, has notified the Company that it's beneficial interest in Metrofile has increased to 10,22% of the total issued share capital of the Company as a result of the cancellation of the 18 949 158 ordinary par value shares of 0,6146 cents each ("Treasury Shares") as was announced on the Stock Exchange News Service on 5 May 2021.

As required in terms of Section 122(3)(a) of the Companies Act, Metrofile shall file the required notice with the Takeover Regulations Panel.

Illovo
10 May 2021

Sponsor
The Standard Bank of South Africa Limited