



**EASTERN PLATINUM LIMITED**

(Incorporated in Canada)

(Canadian Registration number BC0722783)

(South African Registration number 2007/006318/10)

Share Code TSX: ELR ISIN: CA2768555096

Share Code JSE: EPS ISIN: CA2768555096

(“Eastplats” or the “Company”)

**May 10, 2021**

**NOTICE OF ANNUAL GENERAL MEETING AND THE SALIENT DATES AND TIMES FOR SHAREHOLDING ON THE SOUTH AFRICAN REGISTER**

Shareholders are advised that the Annual General Meeting of shareholders of the Company is to be held at Suite #1080 – 1188 West Georgia Street, Vancouver, BC V6E 4A2 on Thursday, June 17, 2021 at 7pm (South African time) / 10am (Vancouver time).

The Company has elected to use the Notice & Access provisions under National Instrument 54-101 and National Instrument 51-102.

THE BOARD OF DIRECTORS AND MANAGEMENT REQUEST ALL SHAREHOLDERS VOTE BY PROXY AND NOT ATTEND THE MEETING IN PERSON. THE CONFERENCE NUMBER IS PROVIDED BELOW AND IT ENABLES SHAREHOLDERS TO PARTICIPATE IN A VOICE ONLY CONFERENCE CALL.

Dial-in Toll free: North America: 1-866-830-9434 South Africa: 0800983680

Participant Code: 8501157

	<b>2021</b>	
Record date to be entitled to receive the notice of meeting and information circular (“Circular”)	Friday,	April 30
Circular mailed to Eastplats shareholders on	Monday,	May 10
Last day to trade to be on the Register for the Record Date to vote	Tuesday,	June 8
Record date in order to be eligible to attend and vote at the Annual General Meeting	Friday,	June 11
Receipt of forms of South African proxy in respect of the Annual General Meeting of Eastplats by 7pm (South Africa time) / 10am (Vancouver time)	Monday,	June 14
The Annual General Meeting to be held at 7pm (South Africa time) / 10am (Vancouver time)	Thursday,	June 17

**For further information, please contact:**

EASTERN PLATINUM LIMITED

Diana Hu, Chief Executive Officer

Dhu@eastplats.com (email)

(604) 800-8200 (phone)

The Company has a primary listing on the Toronto Stock Exchange and a secondary listing on the JSE Limited.

JSE Sponsor

PSG Capital