

UBS AG, London Branch
("UBS AG" or the "Company")
(Incorporated and domiciled in Switzerland)
(Registration number: CHE-101.329.561)

Notification of a Tap Issuance for UBS Portfolio Notes linked to PrivateClient Global Growth Portfolio - Series 5; and Old Mutual Wealth Global Equity Portfolio - Series 6.

Certificateholders are advised that the JSE has granted UBS AG approval for a Tap Issuance for UBS Actively Managed Exchange Traded Notes linked to the PrivateClient Global Growth Portfolio - Series 5; and Old Mutual Wealth Global Equity Portfolio - Series 6.

For Portfolio Notes Linked to the PrivateClient Global Growth Portfolio approval has been granted for an additional 1,000,000 units ("Tranche 3") to be consolidated and form a single series with the existing issue of 1,000,000 Portfolio Notes linked to the Reference Portfolio ("Tranche 1 and 2") for Series 5.

For Portfolio Notes Linked to the Old Mutual Wealth Global Equity Portfolio approval has been granted for an additional 5,000,000 units ("Tranche 2") to be consolidated and form a single series with the existing issue of 5,000,000 Portfolio Notes linked to the Reference Portfolio ("Tranche 1") for Series 6.

These listings are issued under the JSE Placement Document for the Issuance of South African Securities up to an authorised amount of ZAR 14 000 000 000.

INSTRUMENT NUMBER:	80336
ALPHA CODE:	UPCHPA
ISIN:	ZAE000263943
TRANCHE 1 ISSUE SIZE (UNITS):	500,000
TRANCHE 2 ISSUE SIZE (UNITS):	500,000
TRANCHE 3 ISSUE SIZE (UNITS):	1,000,000
ISSUE PRICE (RAND/ UNIT):	100.00
TRANCHE 1 LISTING DATE:	19 October 2018
TRANCHE 2 LISTING DATE:	24 February 2020
TRANCHE 3 LISTING DATE:	07 May 2021
EXPIRY DATE:	17 October 2023

INSTRUMENT NUMBER:	80331
ALPHA CODE:	UOMWPA
ISIN:	ZAE000263919
TRANCHE 1 ISSUE SIZE (UNITS):	5,000,000
TRANCHE 2 ISSUE SIZE (UNITS):	5,000,000
ISSUE PRICE (RAND/ UNIT):	100.00
TRANCHE 1 LISTING DATE:	19 October 2018
TRANCHE 2 LISTING DATE:	07 May 2021
EXPIRY DATE:	17 October 2023

For further information kindly contact:
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Johannesburg
06 May 2021

Sponsor: UBS South Africa (Pty) Limited