

MTN Group Limited

(Incorporated in the Republic of South Africa)
(Registration number 1994/009584/06)
(Share code MTN)
(ISIN: ZAE000042164)
(MTN Group)

MTN Nigeria completes issuance of Series I, 7-year fixed rate bond

In reference to the announcement released on 8 April 2021 on the Johannesburg Stock Exchange (JSE), MTN Group shareholders are advised that MTN Nigeria Communications Plc (MTN Nigeria or the Company) has successfully completed the Bond Issuance Programme.

The Bond Issuance Programme further reinforces the Company's strategy of diversifying its funding sources.

The details of the announcement can be viewed at: <https://www.mtnonline.com/about-us/investor/announcements/>

Fairland
6 May 2021

Lead sponsor

J.P. Morgan Equities South Africa Proprietary Limited

Joint sponsor

Tamela Holdings Proprietary Limited