

RMB HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/005115/06)
ISIN: ZAE000024501
JSE ordinary share code: RMH
("RMH" or "the Company")

UPDATE ON DEVELOPMENTS AT ATTERBURY PROPERTY HOLDINGS LIMITED

Shareholders are referred to the RMH interim results announcement published on SENS on 19 March 2021 wherein RMH shareholders were advised of a cautionary announcement published by Attacq Limited (Attacq) on 15 February 2021 relating to a potential disposal of an investment property (the Transaction). It was indicated that RMH, through its indirect investment of 27.5% in Atterbury Property Holdings Limited (Atterbury), as a joint venture partner, would also benefit from the Transaction. Attacq renewed the cautionary on 31 March 2021.

Shareholders are further advised that Attacq released an announcement containing details of the Transaction and the withdrawal of cautionary on SENS earlier today. Attacq and Atterbury will be disposing of their 50% interest in an undivided share in the leasehold rights together with the letting enterprise conducted on the property, as a going concern, which includes the commercial lease by Deloitte & Touche to the Public Investment Corporation SOC Limited for R1.7 billion.

The Transaction remains subject to the fulfilment of certain conditions precedent, as detailed in the announcement.

The link to access the Transaction announcement is provided below for ease of reference:
http://www.profiledata.co.za/JSE_SENS_PDF/history/2021/05/06/SENS_20210506_S445761.pdf

The board of directors of RMH accepts responsibility for the information contained in this announcement as it relates to the Company and confirms that, to the best of its knowledge and belief, such information relating to RMH is true and that this announcement does not omit anything likely to affect the importance of such information.

Sandton
6 May 2021

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)