

MOMENTUM METROPOLITAN HOLDINGS LIMITED

Incorporated in the Republic of South Africa

Registration number: 2000/031756/06

JSE share code: MTM

A2X share code: MTM

NSX share code: MMT

ISIN code: ZAE000269890

("Momentum Metropolitan" or "the Group")

MOMENTUM METROPOLITAN LIFE LIMITED

Incorporated in the Republic of South Africa

Registration number: 1904/002186/06

Company code: MMIG

("Momentum Metropolitan Life" or "MML")

Investor Conference 2021

Shareholders and noteholders are advised that Momentum Metropolitan will host an Investor Conference commencing at 8:30 AM on Tuesday 4 May 2021. The purpose of the conference is to announce and outline the Group's strategy beyond its Reset and Grow strategy, which reaches its conclusion at the end of the 2021 financial year at 30 June 2021.

The following link can be used for registration to attend the virtual event:

<https://evolve.eventoptions.co.za/register/mmic/details>

The presentation can be accessed using the following link, from 8:30 on 4 May 2021:

<https://www.momentummetropolitan.co.za/en/investor-relations/investor-conference>

SENS issue: 4 May 2021

Equity sponsor

Merrill Lynch SA (Pty) Ltd

Debt sponsor

Rand Merchant Bank (A division of FirstRand Bank Limited)