

**SA Corporate Real Estate Limited**  
(Incorporated in the Republic of South Africa)  
(Registration number 2015/015578/06)  
Share code: SAC ISIN: ZAE000203238  
(Approved as a REIT by the JSE)  
("SA Corporate" or "the Company")

## **DISTRIBUTION OF SA CORPORATE'S INTEGRATED ANNUAL REPORT AND NOTICE OF THE ANNUAL GENERAL MEETING**

In compliance with section 3.22 of the JSE Limited Listings Requirements, shareholders are advised as follows:

### **Integrated Annual report**

Further to SA Corporate's summarised audited consolidated financial results for the year ended 31 December 2020 published on SENS on 29 March 2021, the integrated annual report, and the notice of annual general meeting, has been distributed to shareholders today, 30 April 2021. There were no changes to the auditor's report and annual financial statements forming part of the integrated annual report.

The integrated annual report, and the audited annual financial statements, including the full auditor's opinion, as well as the notice of annual general meeting are available on the Company's website at [www.sacorporatefund.co.za](http://www.sacorporatefund.co.za)

### **Annual general meeting**

The annual general meeting ("AGM") of SA Corporate will be held at on Monday, 31 May 2021 at 10h00, entirely via electronic communication, to transact the business as stated in the notice of AGM.

SA Corporate has appointed The Meeting Specialist Proprietary Limited ("TMS") to remotely host the AGM on an interactive electronic platform, in order to facilitate remote participation and voting by shareholders.

Should any shareholder (or a representative or proxy for a shareholder) wish to participate in and vote at the AGM, they should instruct their Central Securities Depository Participant ("CSDP") or broker to issue them with the necessary letter of representation to participate in the AGM, in the manner stipulated in their custody agreement. These instructions must be provided to the CSDP or broker by the cut-off time and date advised by the CSDP or broker, to accommodate such requests. Shareholders are required to complete the Electronic Participation Application Form contained in the notice of AGM and email same to TMS at [proxy@tmsmeetings.co.za](mailto:proxy@tmsmeetings.co.za) and contact them on +27 11 520 7950/1/2 as soon as possible, but no later than 10h00 on Thursday, 27 May 2021.

The salient dates of the AGM are as follows:

Record date to receive the notice of AGM	Friday, 23 April 2021
Notice of AGM distributed to shareholders	Friday, 30 April 2021
Last day to trade for shareholders to be entitled to	Tuesday, 18 May 2021

participate in and vote at the AGM

Record date for shareholders to be entitled to participate in and vote at the AGM ("voting record date")	Friday, 21 May 2021
Last day to lodge forms of proxy, for administrative purposes, by 10h00 on	Thursday, 27 May 2021
AGM held at 10h00 on	Monday, 31 May 2021
Results of AGM released on the Stock Exchange News Service on or about	Monday, 31 May 2021

Further to the Company's SENS announcement on 31 March 2021, shareholders are advised that the Board subsequently resolved to update its recommendation to shareholders pertaining to the composition of the Company's Audit Committee. In this regard, the Board, in addition to recommending the appointment of Ms Mafoyane and the reappointment of Ms Ford-Hoon as members of the Audit Committee, will also recommend to the shareholders at the AGM, the reappointment of Messrs A van Heerden and GJ Heron as members of the Audit Committee.

Cape Town  
30 April 2021

Sponsor  
Nedbank Corporate and Investment Banking, a division of Nedbank Limited