

STADIO HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2016/371398/06)

Share code: SDO

ISIN: ZAE000248662

LEI: 3789007C8FB26515D966

("the Company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT, DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARY FINANCIAL STATEMENTS

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's notice of annual general meeting ("**Notice of AGM**"), incorporating the audited consolidated summary annual financial statements for the year ended 31 December 2020 ("**Summary Financial Statements**"), was distributed to Shareholders today, 30 April 2021, and contains no modifications to the audited results which were announced on SENS on 15 March 2021.

The Notice of AGM, incorporating the Summary Financial Statements, will also be available on the Company's website, at <https://www.stadio.co.za/recent> as from today, 30 April 2021.

The following reports will be available on the Company's website, at <https://www.stadio.co.za/recent-reports/> as from today, 30 April 2021:

1. the 2020 Integrated Annual Report;
2. the full audited consolidated annual financial statements of the Company for the year ended 31 December 2020; and
3. the Summary Financial Statements for the year ended 31 December 2020.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("**AGM**") will be conducted entirely by electronic communication at 11:00 a.m. on Tuesday, 22 June 2021, to transact the business as set out in the Notice of AGM.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 11 June 2021, with the last day to trade being Tuesday, 8 June 2021.

Shareholders that wish to register to participate in the AGM, should refer to the electronic participation instructions included within the Notice of AGM.

Durbanville
30 April 2021

Sponsor
PSG Capital



PSG CAPITAL

Independent joint sponsor
UBS South Africa

