

MTN Group Limited
(Incorporated in the Republic of South Africa)
Registration number 1994/009584/06
Share code: MTN
ISIN: ZAE000042164
(MTN or the Company)

NOTICE OF THE 26th ANNUAL GENERAL MEETING (AGM) OF MTN GROUP LIMITED AND THE SUMMARISED ANNUAL FINANCIAL STATEMENTS

Notice is hereby given that the 26th AGM of shareholders of the company will be held on Friday, 28 May 2021 at 14:30 SAST by electronic participation to transact business as stated in the notice of the annual general meeting.

Shareholders are advised that the Notice of the Annual General Meeting of the Company (Notice of AGM) is available on the Company's website and can be viewed at www.mtn.com. The Notice of AGM and the summarised consolidated annual financial statements of the Company for the year ended 31 December 2020 are also being posted today, 29 April 2021, to shareholders who have made the appropriate election.

As the meeting will be held electronically, shareholders will not be able to physically attend the meeting but will be able to interact and participate in the proceedings by webcast. Shareholders will also be able to submit questions in advance of the AGM. In order to be able to watch and listen to the meeting and to submit questions in advance, shareholders are required to register in advance of the AGM by no later than 14:30 SAST on Friday 28 May 2021, at www.smartagm.co.za. Details relating to the webcast and the registration process are included in the Notice of AGM.

Record dates

The Board has determined the salient dates of the AGM as follows:

The record date in order to receive the Notice of AGM was Friday, 16 April 2021. The date on which shareholders must be recorded as such in the share register to be eligible to vote at the annual general meeting is Friday, 21 May 2021 with the last day to trade being Tuesday, 18 May 2021.

29 April 2021

Fairland

Lead Sponsor

J.P. Morgan Equities South Africa Proprietary Limited

Joint Sponsor

Tamela Holdings Proprietary Limited

