

Libstar Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 2014/032444/06)
(JSE share code: LBR)
(ISIN: ZAE000250239)
("Libstar" or the "Company" or the "Group")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE COMPLIANCE REPORT

Shareholders are advised that the Group's Audited Annual Financial Statements for the year ended 31 December 2020 ("AFS"), the Notice of Annual General Meeting, Abridged Annual Financial Statements and the balance of reports within the Group's Integrated Annual Report suite will be available on the Group's website at www.libstar.co.za on Friday, 23 April 2021.

The AFS contain no changes to the Summarised Consolidated Financial Statements for the year ended 31 December 2020 released on the Stock Exchange News Services on Wednesday, 17 March 2021. The AFS have been audited by the Group's auditors, Moore Cape Town Incorporated, and are available for inspection at the registered offices of the Company, together with the unqualified audit report which incorporates key audit matters thereon. The Company confirms that there have been no changes to the unqualified auditor's report which was referenced in the Summary of Results Announcement.

DISTRIBUTION OF NOTICE OF AGM AND ABRIDGED ANNUAL FINANCIAL STATEMENTS

The Annual General Meeting ("AGM") for the year ended 31 December 2020 will be held on Tuesday, 1 June 2021 at 10:00 through electronic communication. Shareholders are advised that the summarised AFS for the year ended 31 December 2020, together with the Notice of AGM, will be distributed to shareholders on Friday, 23 April 2021 via electronic mail.

As a result of the ongoing COVID-19 pandemic, the resultant social distancing imperatives, the official restrictions on gatherings and movement and the health of stakeholders, the Company believes it is prudent to again conduct the AGM entirely through electronic communication to allow shareholders to safely exercise their right to vote and ask questions at the AGM.

SALIENT DATES:

Record date to determine which shareholders are entitled to receive the notice of annual general meeting: Friday, 16 April 2021.

Last day to trade to be eligible to attend and vote at the annual general meeting: Tuesday, 18 May 2021.

Record date to determine which shareholders are entitled to participate and vote at the annual general meeting: Friday, 21 May 2021.

In the interest of logistical arrangements and verification, the last date to register to participate in the AGM is on **Monday, 31 May 2021 at 09:00**. This will not in any way affect the rights of shareholders to register for participation in the AGM after this date and time to vote, if fully verified and registered at the commencement of the AGM.

Forms of proxy for the annual general meeting to be lodged for administrative purposes: 10:00 on Monday, 31 May 2021. Any proxy forms not received by this time can still be lodged prior to the commencement of the AGM.

AVAILABILITY OF B-BBEE COMPLIANCE REPORT

The annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act, No 46 of 2013, is also available on the Libstar website, www.libstar.co.za

By order of the Board
23 April 2021
Sponsor: The Standard Bank of South Africa Limited