

ABSA BANK LIMITED

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Issuer Code: BIABS

("Absa")

Instrument Long Name: ABLPEGP1–20April2021

JSE Short Code: ABLPEGP1

Alpha Code: LPEGP1

Instrument ISIN: ZAE000217949

Notice of Expiry of Long Equity Investment Plan Security (LEIP)

Holders of LEIP securities are advised of the expiry price of LPEGP1 **LEIP** at the close of trade on Tuesday, 20 April 2021 ("**Expiry Date**").

Further to the announcement released on the 15th of April 2021. Holders of LEIP securities are advised of the LPEGP1 **LEIP** expiry price as at the close of trade on 20 April 2021 ("**Expiry Date**") is now R170.6562. Settlement will be on the 28th of April 2021 and will occur outside of Strate. Please see the amended payment and termination dates below.

Instrument Long Name	ABLPEGP1–20April2021
JSE Short Code	ABLPEGP1
Alpha Code	LPEGP1
ISIN	ZAE000217949
Underlying Index	FTSE 100 Index and EURO STOXX 50 Index
Issue size	153,413
Linked Shares	Anglo-American PLC
Initial Price	R163.50
Expiry Price*	R170.6562
Sector	Investment Product
Listing Date	12 May 2016
Last date to trade	Thursday, 15 April 2021
Suspension date	Friday, 16 April 2021
Record date	Tuesday, 20 April 2021
Payment Date	Wednesday, 28 April 2021
Termination date	Thursday, 29 April 2021

* Holders of LEIP securities **LPEGP1** are advised that 50% of the issue size (76,706) has strided and was settled on 23 April 2019 at an expiry price of R229.72. The settlement took place outside of Strate. The expiry price is based on the remaining issue size of 76,707 units of LPEGP1.

Copies of the pricing supplement and Offering Circular are available at the office stated below.

Structured Products

Absa Bank Limited

15 Alice Lane

Sandton

2146

For further information contact

Tel: +27 (0) 11 895 5528

Email: aiss@absa.co.za

22 April 2021

Debt sponsor to ABSA Group Limited and Absa Bank Limited:

Absa Bank Limited, acting through its Corporate and Investment Banking division

