



Nedbank Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1966/010630/06
JSE share code: NED
JSE alpha code: NEDI
NSX share code: NBK
ISIN: ZAE000004875
(‘Nedbank Group’ or ‘the group’)

Nedbank Limited
(Incorporated in the Republic of South Africa)
Registration number: 1951/000009/06
JSE share code: NBKP
JSE alpha code: BINBK
ISIN: ZAE000043667

NEDBANK GROUP AND NEDBANK LIMITED – ISSUE OF NEDBANK GROUP INTEGRATED REPORT, NO CHANGE STATEMENT, CONFIRMATION OF ANNUAL GENERAL MEETINGS, AND PILLAR 3 RISK AND CAPITAL MANAGEMENT REPORT

Further to the Nedbank Group and Nedbank Limited audited consolidated financial statements for the year ended 31 December 2020, published on 17 March 2021, shareholders are advised that the extracts of the audited consolidated financial statements and the notices of the annual general meetings for Nedbank Group and Nedbank Limited have been sent to shareholders today. The Nedbank Group 2020 Integrated Report and suite of integrated reporting disclosures as well as the full auditors’ unmodified audit opinions, including any key audit matters pursuant to International Auditing Standards ISA 701, are available online on the group’s website (nedbankgroup.co.za).

NO CHANGE STATEMENT

The Nedbank Group and Nedbank Limited audited consolidated financial statements contain no changes to the documents published on 17 March 2021. The annual financial statements were audited by Nedbank Group and Nedbank Limited’s auditors, Deloitte & Touche and Ernst & Young Inc. Their unqualified reports, which have not changed since the publication of the audited consolidated financial statements on 17 March 2021, are available for inspection at the group’s registered office.

CONFIRMATION OF ANNUAL GENERAL MEETINGS (‘AGM/s’)

Shareholders are advised that Nedbank Group’s AGM will be held virtually (entirely by way of electronic communication) on Friday, 28 May 2021.

Shareholders can view and/or participate through the AGM online facility. Shareholders are referred to the 'Online Voting Guide' download, available on <https://nedbank.virtual-meetings.online/login> for a step-by-step guide on how to access the facility. The AGM will be broadcast live from 08:30 (SA time) on Friday, 28 May 2021 with streaming starting at 08:15 (SA time). Shareholders who have submitted their proxies or voting instruction forms to their participant or broker to vote on their behalf can follow the live webcast online and ask the board questions at <https://www.corpcam.com/NedbankAGM2021> by copying and pasting this address into their web browser.

Alternatively, shareholders can attend telephonically by registering at <https://www.diamondpass.net/5014200>.

Nedbank Limited's AGM will be held via Microsoft Teams on Wednesday, 26 May 2021, at 16:00 (SA time). Holders of Class A and Class B redeemable, cumulative preference shares ('redeemable preference shares') may attend, but not vote, at the meeting. Should the holders of any redeemable preference shares wish to attend the AGM they are requested to contact the Company Secretary on JackieK@nedbank.co.za by 08:30 (SA time) on Wednesday, 26 May 2021 so that arrangements for their attendance can be made.

The notices of the AGMs for the respective companies are contained alongside the aforementioned extracts of the audited consolidated financial statements.

The salient dates for the AGMs are as follows:

Nedbank Limited	2021
Record date to determine the shareholders entitled to receive the notice of the AGM	Friday, 16 April
Notice of AGM distributed to shareholders on	Thursday, 22 April
Last date to trade to be eligible to participate in and vote at the AGM	Tuesday, 18 May
Record date to be eligible to participate in and vote at the AGM	Friday, 21 May
Forms of proxy to be lodged no later than 16:00 (SA time)	Tuesday, 25 May
AGM to be held at 16:00 (SA time) on	Wednesday, 26 May
Results of AGM to be released on or about	Wednesday, 26 May

Nedbank Group	2021
Record date to determine the shareholders entitled to receive the notice of the AGM	Friday, 16 April
Notice of AGM distributed to shareholders on	Thursday, 22 April
Last date to trade to be eligible to participate in and vote at the AGM	Tuesday, 18 May
Record date to be eligible to participate in and vote at the AGM	Friday, 21 May
Forms of proxy to be lodged by no later than 08:30 (SA time)	Wednesday, 26 May
AGM to be held at 08:30 (SA time) on	Friday, 28 May

PILLAR 3 RISK AND CAPITAL MANAGEMENT REPORT AT 31 DECEMBER 2020

Nedbank Group and Nedbank Limited have released their Pillar 3 Basel III Public Disclosure Report, required by regulation 43 of the regulations relating to banks, issued in terms of the Banks Act, 94 of 1990. This report is available on the group's website: nedbankgroup.co.za in the Investor Relations section.

Sandton
22 April 2021

Sponsors to Nedbank Group in South Africa:
Merrill Lynch South Africa (Pty) Limited
Nedbank Corporate and Investment Banking

Sponsor to Nedbank Group in Namibia:
Old Mutual Investment Services (Namibia) (Pty) Ltd

Sponsors to Nedbank Limited:
Investec Bank Limited
Nedbank Corporate and Investment Banking