

Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT ISIN: ZAE000156501
("Mpact" or "the Company")

NO CHANGE STATEMENT, NOTICE OF AGM AND BEE COMPLIANCE

Shareholders are advised that Mpact's Integrated Report together with the Annual Financial Statements for the year ended 31 December 2020 ("AFS") has been published on the Company's website at www.mpact.co.za/investor-relations.

The AFS, as contained in the Integrated Report, are unchanged from the preliminary report for the same period, published on SENS on 5 March 2021.

NOTICE OF AGM

The Annual General Meeting ("AGM") for the year ended 31 December 2020 will be held on Thursday, 3 June 2021 at 13:00. Shareholders are advised that the summarised AFS for the year ended 31 December 2020, together with the Notice of AGM, will be published and distributed on Friday, 30 April 2021. The record date for shareholders to be eligible to attend and vote at the AGM is Friday, 28 May 2021. Accordingly, the last day to trade in the Company's shares in order to be recorded in the share register is Tuesday, 25 May 2021.

BEE COMPLIANCE REPORT

The annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act, No 46 of 2013, is also available on the Company's website at www.mpact.com/governance/bbbee.

Melrose Arch
19 April 2021

Sponsor
The Standard Bank of South Africa Limited
