

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

LEI: 549300UG27SWRF0X2U62

ISIN: MU0461N00015

("Lighthouse" or the "Company")



RESULTS OF DISTRIBUTION ELECTION, ISSUE OF NEW SHARES, TOTAL VOTING RIGHTS AND CONFIRMATION OF APPROVAL FROM THE SEM

Shareholders are referred to the previous announcements, the last of which was released on the Stock Exchange News Service of the JSE Limited ("**SENS**") and on the website of the Stock Exchange of Mauritius Ltd ("**SEM**") on Wednesday, 31 March 2021, in respect of the election by shareholders to receive either a scrip distribution by way of an issue of 3.57467 new Lighthouse shares for every 100 Lighthouse shares held on the record date, being Friday, 16 April 2021 ("**Scrip Distribution**") at an issue price of 44.06000 EUR cents per share or a cash distribution alternative of 1.41750 EUR cents per share ("**Cash Distribution**") in respect of the nine months period ended 31 December 2020.

Following completion of the election, the Company hereby announces that in respect of the Scrip Distribution, a total number of 39,801,811 new Lighthouse shares will be issued on market as listed shares on Monday, 19 April 2021, on the JSE Limited ("**JSE**") and the SEM. The new Lighthouse shares issued in respect of the Scrip Distribution will upon their issue be fully paid up and will rank *pari passu* in all respects with existing Lighthouse shares in issue and are fully fungible with effect from the date of listing.

Following the issue of the new Lighthouse shares, the total issued share capital of the Company will increase to 1,249,091,776 ordinary shares of no par value each. Therefore, the total number of voting rights in Lighthouse will be 1,249,091,776 with effect from Monday, 19 April 2021, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Lighthouse.

In respect of all shareholders on the Mauritian share register and all certificated shareholders on the South African share register who elected the Cash Distribution, payment will be made by electronic funds transfer on Monday, 19 April 2021. The CSDP/broker accounts of all dematerialised shareholders on the South African share register who elected the Cash Distribution will be credited and updated accordingly.

In respect of all dematerialised shareholders on the South African share register and the Mauritian share register who will receive the Scrip Distribution, their CSDP/CDS/broker accounts will be credited and updated accordingly on Monday, 19 April 2021 with the new Lighthouse shares.

Approval from the SEM

The SEM has, on Friday, 16 April 2021, approved the issue and listing of up to 43 228 136 new Lighthouse shares that may be issued to existing shareholders electing to receive the Scrip Distribution. Out of that approved quantum, a total

of 39,801,811 new Lighthouse shares will be issued to existing shareholders as Scrip Distribution.

As required by the Listing Rules of the SEM, the Listing Particulars of the Company relating to this further issue of shares will be made available for inspection for at least 10 business days, during normal office hours (from 9 a.m. to 5 p.m. Mauritian time) at the registered office of the Company which is situated at C401, 4th Floor, La Croisette, Grand Baie, Mauritius from Friday, 16 April 2021. The Listing Particulars will also be available on the Company's website at https://www.lighthousecapital.mu/listing_particulars/.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

16 April 2021

**JSE sponsor and corporate
advisor**



Tel: +27 11 722 3050

**SEM authorised representative
and sponsor**



Tel: +230 402 0890

Company Secretary



Intercontinental Trust Ltd

Tel: +230 403 0800

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.