

Massmart Holdings Limited
(Incorporated in the Republic of South Africa)
Company registration No. 1940/014066/06
JSE Code: MSM
ISIN: ZAE 000152617
("Massmart" or the "Company")

INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Massmart shareholders are advised that the Integrated Annual Report of the Company for the year ended December 2020 ("Integrated Annual Report"), which incorporates the audited summary consolidated Group Financial Statements and the notice of the Annual General Meeting (AGM), has been posted to shareholders on Friday, 16 April 2021 and has also been made available on our website (www.massmart.co.za).

The audited consolidated Group Annual Financial Statements (AFS) contain no changes to the reviewed consolidated results for the financial year ended December 2020 released on the Stock Exchange News Service on 08 March 2021. The AFS are audited by Ernst & Young Inc. whose unmodified report, including the details of the key audit matter dealing with the goodwill and other asset impairment assessment is available for inspection at the registered office of the Company as well as at the following link on our website www.massmart.co.za/iar2020/groupafs together with the underlying AFS.

Notice is hereby given that the AGM of holders of all classes of shares of the Company will be held virtually on Thursday, 20 May 2021 at 12h00.

The Board of Directors of the Company has determined, in accordance with section 59 of the Companies Act 71 of 2008, as amended, that the respective record dates for shareholders to be recorded as shareholders in the securities register of the Company in order to: (i) be entitled to receive the notice of AGM is Friday, 09 April 2021, and (ii) be entitled to attend, participate and vote at the AGM is Friday, 14 May 2021. Accordingly, the last date to trade to be entitled to attend, participate and vote at the AGM is Tuesday, 11 May 2021.

16 April 2021

Johannesburg

Sponsor
JP Morgan Equities South Africa (Pty) Ltd