

**ABSA BANK LIMITED**

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Issuer Code: BIABS

("Absa")

Instrument Long Name: ABLPEGP1–20April2021

JSE Short Code: ABLPEGP1

Alpha Code: LPEGP1

Instrument ISIN: ZAE000217949

**Notice of Expiry of Long Equity Investment Plan Security (LEIP)**

Holders of LEIP securities are advised of the LPEGP1 LEIP expiry at the close of trade on Tuesday, 20 April 2021 ("**Expiry Date**").

Please note that holders of the LEIP securities should ensure that their holdings are registered prior to the expiry date as only registered holders are entitled to exercise. All holders of the LEIP security as at the Expiry Date will be paid the Expiry Price as determined at the end of day of Thursday, 22 April 2021. Settlements will not take place via Strate Limited.

A further an announcement with the final price will released on 22 April 2021.

<b>Instrument Long Name</b>	ABLPEGP1–20April2021
<b>JSE Short Code</b>	ABLPEGP1
<b>Alpha Code</b>	LPEGP1
<b>ISIN</b>	ZAE000217949
<b>Underlying Index</b>	FTSE 100 Index and EURO STOXX 50 Index
<b>Issue size</b>	153,413
<b>Linked Shares</b>	Anglo-American PLC
<b>Initial Price</b>	R163.50
<b>Indicative Expiry Price*</b>	R170.91*
<b>Sector</b>	Investment Product
<b>Listing Date</b>	12 May 2016
<b>Last date to trade</b>	Thursday, 15 April 2021
<b>Suspension date</b>	Friday, 16 April 2021
<b>Record date</b>	Tuesday, 20 April 2021
<b>Payment Date</b>	Thursday, 28 April 2021
<b>Termination date</b>	Thursday, 29 April 2021

\* Holders of LEIP securities **LPEGP1** are advised that 50% of the issue size (76,706) had struck and was settled on 23 April 2019 at an expiry price of 229.7175. The settlement took place outside of Strate. The Indicative expiry price is based on the remaining issue size of 76,707 units of LPEGP1.

Copies of the pricing supplement and Offering Circular are available at the office stated below.

Structured Products  
Absa Bank Limited  
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2146

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15 April 2021

**Debt sponsor to ABSA Group Limited and Absa Bank Limited:**

Absa Bank Limited, acting through its Corporate and Investment Banking division

