

RENERGEN LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2014/195093/06)

JSE Share code: REN

A2X Share code: REN

ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")



CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the announcement released on SENS on 12 April 2021 wherein the Company advised that it has entered into a helium sales agreement for Phase 2 of the Virginal Gas Project ("**the Agreement**").

Shareholders are further advised that the Australian Stock Exchange requested the Company halt trade in Renergen shares today, 13 April 2021 until further details on the Agreement are released.

Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Johannesburg
13 April 2021

Authorised by: Stefano Marani
Chief Executive Officer

Designated Advisor

PSG Capital



PSG CAPITAL

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To readers reviewing this announcement on the Stock Exchange News Service (SENS), this announcement may contain graphics and/or images which can be found in the PDF version posted on the Company's website.

www.renergen.co.za