

Finbond Group Limited

(Registration number: 2001/015761/06)

Share code: FGL ISIN: ZAE000138095

("Finbond" or "the Company" or "FGL")

CAUTIONARY ANNOUNCEMENT

Finbond shareholders are advised that the Company has entered into discussions regarding a potential acquisition in North America which, if successfully concluded, may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution when dealing in Finbond securities until a full announcement is made.

12 April 2021

Pretoria

Sponsor

Grindrod Bank Limited