



**VISUAL INTERNATIONAL HOLDINGS LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 2006/030975/06)  
ISIN code: ZAE000187407      Share code: VIS  
("the Company")

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**NO CHANGE STATEMENT, POSTING OF ANNUAL REPORT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT**

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**NO CHANGE STATEMENT AND POSTING OF ANNUAL REPORT**

Shareholders are advised that the Company's integrated annual report, which incorporates the audited annual financial statements for the year ended 29 February 2020 (the "**Annual Report**"), will be dispatched to shareholders on or about Friday, 9 April 2021. The Annual Report is also available at <http://www.visualinternational.co.za/sens.html> on the Company's website.

The audited financial statements contain no changes to the audited results released on SENS on 25 March 2021.

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting of the Company's shareholders ("**AGM**") will be held at 10:30 on Thursday, 27 May 2021 to transact the business as stated in the notice of AGM forming part of the Annual Report.

**Electronic participation at the AGM**

The AGM will be conducted entirely by electronic communication as contemplated in Section 63(2)(a) of the Companies Act, No. 71 of 2008 ("**Companies Act**"). In accordance with the provisions of Section 61(10) of the Companies Act, the Company intends to make provision for shareholders and their proxies to participate in the AGM by way of telephone conference call. Shareholders wishing to do so:

- must contact the Company Secretary at +27 11 480 8500 by not later than 10:00 on Tuesday, 25 May, 2021, to obtain a personal identification number (PIN) and dial-in details for the conference call;
- will be required to provide reasonably satisfactory identification;
- will be billed separately by their own telephone service providers for the telephone call to participate in the AGM; and
- must submit their voting proxies to the Transfer Secretary at 13th Floor, 19 Ameshoff Street, Braamfontein, Johannesburg, 2001 (PO Box 4844, Johannesburg, 2000) (Tel: (011) 713 0800) by no later than 10:00 on Tuesday, 25 May, 2021.

**Record Dates**

The record date for the posting of the Annual Report is Friday, 26 March 2021. The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend, participate and vote at the AGM is Friday, 21 May 2021. The last day to trade in the Company's securities in order to be eligible to vote at the AGM will be Tuesday, 18 May 2021.

## **AVAILABILITY OF BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT**

Shareholders are hereby notified that, in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act, No. 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act, No. 46 of 2013, which is valid for the 2020/2021 period, has been published and is available at <http://www.visualinternational.co.za/bee.html> on the Company's website

**Cape Town**

9 April 2021

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**Designated Advisor**

AcaciaCap Advisors Proprietary Limited

