



South Ocean Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 2007/002381/06)
Share code: SOH
ISIN: ZAE000092748
("SOH" or "the Company")

DEALING IN SECURITIES BY A DIRECTOR

In compliance with paragraphs 3.63 to 3.74 of the Listings Requirements of the Johannesburg Stock Exchange ("JSE"), shareholders are advised of a dealing in securities by a director of the Company. It should be noted that the agreement to acquire shares was entered into prior to the appointment of the director but has only been implemented post his appointment, thus clearance to deal was not required.

Name of director:	Johannes van Rensburg
Date of transaction:	7 April 2021
Name of Company:	SOH
Number of securities:	21 135 080
Class of securities:	Ordinary shares
Nature of transaction:	Purchase
Price per share:	R0.60
Nature of interest:	Indirect beneficial
Extent of interest:	10.40%
Value of transaction:	R12 681 048.00
How traded	Off market
Clearance to deal obtained:	Not applicable

A separate announcement in terms of s122 of the Companies Act, 2008 will be made in due course.

Johannesburg
8 April 2021

Sponsor

AcaciaCap Advisors Proprietary Limited

