

CAPITEC BANK HOLDINGS LIMITED
Registration number 1999/025903/06
Incorporated in the Republic of South Africa
Ordinary Share Code: CPI ISIN Number: ZAE000035861
Preference Share Code: CPIP ISIN Number: ZAE000083838
("Capitec")

CAPITEC BANK LIMITED
Registration number 1980/003695/06
Incorporated in the Republic of South Africa
Registered bank
Company code: BICAP
Stock Code: CBL26
ISIN Code: ZAG000136128
Stock Code: CBL28
ISIN Code: ZAG000151333
Stock Code: CBL29
ISIN Code: ZAG000158874

NOTICE OF RELEASE OF ANNUAL FINANCIAL STATEMENTS AND RESULTS
PRESENTATION

Shareholders, noteholders and other stakeholders are advised that Capitec intends to release its results for the financial year ended 28 February 2021 on Tuesday, 13 April 2021.

Capitec will be hosting a virtual presentation at 08:00 am SAST on Tuesday, 13 April 2021 to present the results.

Presentation details:

- View and listen mode
- Links: <https://www.capitecbank.co.za/investor-relations/financial-results/2021> or https://youtu.be/A7g8d_wHJk
- Presentation slides will be available prior to the presentation at:
- https://www.capitecbank.co.za/globalassets/pages/investor-relations/financial-results/2021/audited-results/results_presentation_2021.pdf

Questions and Answers ("Q&A") facility:

- A Q&A facility will be available during or after the presentation
- E-mail questions during or after the presentation to: InvestorRelations@capitecbank.co.za

31 March 2021
Stellenbosch

JSE Equity and Debt Sponsor
PSG Capital