

BHP Group Plc

Registration number 3196209

Registered in England and Wales

Share code: BHP

ISIN: GB00BH0P3Z91

NEWS RELEASE**Release Time** IMMEDIATE**Date** 23 March 2021**Release Number** 03/21**Early redemption of €1,250,000,000 4.750% Subordinated Non-Call 5.5 Fixed Rate Reset Notes due 2076 issued by BHP Billiton Finance Limited (ISIN: XS1309436753) (the “Notes”)**

BHP announces that it has today given notice to the holders of the Notes that it will fully redeem all of the Notes outstanding on 22 April 2021 (the “**Redemption Date**”) in accordance with Condition 6.2 of the Notes. The Notes shall be redeemed at their outstanding principal amount plus any accrued but unpaid interest to (but excluding) the Redemption Date and any outstanding Arrears of Interest (without double counting).

Following redemption, the Notes will be cancelled pursuant to Condition 6.6 of the Notes.

Words and expressions used in this notice shall, unless defined herein or the context otherwise requires, have the same meaning as in the terms and conditions of the Notes.

Further information on BHP can be found at: **bhp.com**

Sponsor: UBS South Africa (Pty) Limited

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Members of the BHP Group which is
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