

British American Tobacco p.l.c.
Incorporated in England and Wales
(Registration number: 03407696)
Short name: BATS
Share code: BTI
ISIN number: GB0002875804
("British American Tobacco p.l.c." or "the Company")

Publication of Prospectus

The following Base Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Base Prospectus dated 18 March 2021 (the "**Prospectus**") relating to the £25,000,000,000 Euro Medium Term Note Programme of B.A.T. International Finance p.l.c., B.A.T Capital Corporation and B.A.T. Netherlands Finance B.V. (as Issuers) and British American Tobacco p.l.c. and each of the Issuers (except where it is the relevant Issuer) (as Guarantors).

To view the Prospectus and certain documents incorporated by reference therein, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/7838S_1-2021-3-18.pdf

http://www.rns-pdf.londonstockexchange.com/rns/7838S_2-2021-3-18.pdf

http://www.rns-pdf.londonstockexchange.com/rns/7838S_3-2021-3-18.pdf

http://www.rns-pdf.londonstockexchange.com/rns/7838S_4-2021-3-18.pdf

http://www.rns-pdf.londonstockexchange.com/rns/7838S_5-2021-3-18.pdf

http://www.rns-pdf.londonstockexchange.com/rns/7838S_6-2021-3-18.pdf

The full documents have been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Enquiries

British American Tobacco Press Office

+44 (0) 20 7845 2888 (24 hours) | @BATplc

Investor Relations

Mike Nightingale / Victoria Buxton / William Houston / John Harney:

+44 (0) 20 7845 1180 / 2012 / 1138 / 1263

British American Tobacco p.l.c.
Globe House
4 Temple Place
London WC2R 2PG

18 March 2021

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