

**Anglo American plc (the “Company”)**

Registered office: 20 Carlton House Terrace, London SW1Y 5AN

Registered number: 3564138 (incorporated in England and Wales)

Legal Entity Identifier: 549300S9XF92D1X8ME43

ISIN: GBOOB1XZS820

JSE Share Code: AGL

NSX Share Code: ANM

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17 March 2021

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**RNS PUBLICATION FORM**

**Publication of Prospectus**

Anglo American plc (the “Company”) announces that the Prospectus of its subsidiary, Anglo American Capital plc, dated 17 March 2021 (the “Prospectus”) relating to the US\$500,000,000 2.250% Senior Notes due 2028 and the US\$500,000,000 2.875% Senior Notes due 2031 guaranteed by the Company, has been approved by the UK Financial Conduct Authority and was published on the London Stock Exchange's website.

To view the Prospectus, please paste the following URL into the address bar of your browser:

[http://www.rns-pdf.londonstockexchange.com/rns/6061S\\_1-2021-3-17.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6061S_1-2021-3-17.pdf)

The full document has been submitted to the National Storage Mechanism and will shortly be available for inspection at [www.morningstar.co.uk/uk/nsm](http://www.morningstar.co.uk/uk/nsm).

For further information, please contact:

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Deputy Company Secretary

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Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries only or to certain investors only (specified in the Prospectus) and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to reading or relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are an intended addressee of the information contained therein.

The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or with any securities regulatory authority of any state or jurisdiction of the United States and may not be offered or sold within the United States, absent registration or an applicable exemption from the registration requirements of the Securities Act. This notice is not an offer of securities for sale.

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Your right to access the Prospectus is conditional upon complying with the above requirements.

1. Anglo American plc - LEI 549300S9XF92D1X8ME43
2. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)