

DISCOVERY LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1999/007789/06)
Legal Entity Identifier: 378900245A26169C8132
JSE share code: DSY, DSYBP
DSY ISIN: ZAE000022331
DSBP ISIN: ZAE000158564
JSE bond company code: DSYI

("Discovery" or the "Company")

VOLUNTARY ANNOUNCEMENT: DMTN PROGRAMME ROADSHOW

Shareholders and noteholders are advised that Discovery will be undertaking a Domestic Medium Term Note Programme ("DMTN Programme") "non-deal" roadshow commencing Tuesday, 9 March 2021.

A copy of the presentation (the "presentation"), which will be communicated during the roadshow is available on the Company's website at: (<https://www.discovery.co.za/corporate/investor-relations> and page down to DMTN Programme).

Any forecast financial information contained in the presentation is unaudited and has not been reviewed or reported on by the Company's external auditors.

Sandton
9 March 2021

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)