

REBOSIS PROPERTY FUND LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2010/003468/06)

JSE share codes:

REA ISIN: ZAE000240552

REB ISIN: ZAE000201687

(Approved as a REIT by the JSE)

("Rebosis" or the "Company")

NOTIFICATION OF ACQUISITION AND DISPOSAL OF BENEFICIAL INTERESTS IN SECURITIES

Rebosis has been advised that the acquisition and disposal of beneficial interests in Rebosis shares described below is pursuant to a reversal of the transfer of such Rebosis shares, which transfer was disclosed in terms of the announcements released by the Company on SENS on 11 September 2020. Rebosis is also advised that this matter is currently subject to dispute as part of formal litigation proceedings.

In compliance with paragraph 3.83(b) of the JSE Limited Listings Requirements and section 122(3)(b) of the Companies Act 71 of 2008 (the "**Companies Act**"), shareholders are advised that Rebosis has received formal notification in accordance with section 122(1) of the Companies Act from:

- The Amatolo Family Trust, that it has disposed of a beneficial interest in certain Rebosis A ordinary shares ("**REA Shares**") and certain Rebosis B ordinary shares ("**REB Shares**"), such that following such disposal of beneficial interest The Amatolo Family Trust holds total beneficial interest in 0% of the REA Shares in issue and 5.84% of the REB Shares in issue; and
- Mr Zunaid Abbas Moti, that he has acquired a beneficial interest in certain REA Shares and certain REB Shares, such that following such acquisition of beneficial interest Mr Moti holds total beneficial interest in 57.72% of the REA Shares in issue and 23.02% of the REB Shares in issue.

As required in terms of section 122(3)(a) of the Companies Act, Rebosis has filed the required notices with the Takeover Regulation Panel.

5 March 2021

Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited

Legal advisor

Cliffe Dekker Hofmeyr Inc.