

ROCKWELL DIAMONDS INCORPORATED

(A company incorporated in accordance with the laws of British Columbia, Canada)

(Incorporation number BC0354545)

(Formerly Rockwell Ventures Inc.)

(South African Registration number 2007/031582/10)

Share Code on the JSE Limited: RDI ISIN: CA77434W2022

("Rockwell" or "the Company")

Rockwell Diamonds Amalgamation – Redemption Consideration amount payment converted to ZAR cents

Further to the announcement published on SENS on 3 March 2021 wherein it was advised that the South African shareholders will receive ZAR0.059 per Rockwell common share held based on an exchange rate of C\$1.00/ZAR 11.8329, Shareholders are further advised that the ZAR0.05 will result in a Shareholder receiving 05.91645 cents per common share held.

4 March 2021

Transactional Sponsor: Sasfin Capital (a member of the Sasfin Group)