

alviva

HOLDINGS

(Incorporated in the Republic of South Africa)

Registration number: 1986/000334/06

ISIN: ZAE000227484 Share code: AVV

"Alviva" or "the Company" or "the Group"

SUMMARY ANNOUNCEMENT OF THE UNREVIEWED CONDENSED CONSOLIDATED INTERIM FINANCIAL RESULTS

AT A GLANCE

for the six months ended 31 December 2020

Revenue

AT **R7,5 billion**

UP 2%

Earnings per share

AT **110,0 cents**

UP 17%

Headline earnings per share

AT **109,8 cents**

UP 17%

Net asset value per share

AT **1 944,3 cents**

UP 13%

Net tangible asset value per share

AT **1 258,9 cents**

UP 37%

Dividend declared

No interim dividend was declared for the reporting period

Overview

The Group has delivered a satisfactory performance, with all of its operating entities contributing positively. Throughout the period, management has maintained the constant, but delicate, balancing of maintaining and refining the execution of the Group's strategy whilst navigating through the uncertainty created by COVID-19. It is anticipated that this situation will remain a feature of the commercial environment for some time and the Group remains nimble and agile in order to react to circumstances as they occur.

Prospects and strategic initiatives

The outlook for the year to 30 June 2021 is looking uncertain. The economy is struggling to recover from the effects of COVID-19 and its related lockdowns. Nevertheless, the Group is well positioned to take advantage of any upturn in commercial activity. Consequently, the Board expects that the Group should exceed its earnings from those generated in the previous 12-month reporting period ended 30 June 2020.

Forward-looking statements have not been reviewed nor reported on by the Company's external auditors.

Short-form announcement

This short-form announcement is the responsibility of the directors and is only a summary of the information contained in the full announcement. The information in the short-form announcement has been extracted from the unreviewed condensed consolidated interim financial results for the six months ended 31 December 2020 ("the full announcement") and has not been reviewed or audited by the Company's auditors. Any investment decisions by investors and/or shareholders should be based on the full announcement which is available on <https://senspdf.jse.co.za/documents/2021/JSE/ISSE/AVVE/Int21.pdf> and published on the Company's website on <https://alvivaholdings.com/wp-content/uploads/2021/03/Int21.pdf> on 1 March 2021. Copies of the full announcement may be requested from the Company's registered office and the offices of the Sponsor during office hours at no cost at the contact details below and are also available for inspection at the registered office of the Company and the offices of the Sponsor.

By order of the Board

A Tugendhaft
Chairperson

P Spies
Chief Executive Officer

Midrand
1 March 2021

Alviva Holdings Limited

Directors: A Tugendhaft * (Chairperson), P Spies (Chief Executive Officer), SH Chaba*, RD Lyon (Chief Financial Officer), PN Masemola *, MG Mokoka *, P Natesan* (Lead Independent Director)

* Non-executive * Independent

Registered Office: The Summit, 269, 16th Road, Randjespark, Midrand, 1685

Preparer of results: RD Lyon CA

Company Secretary: SL Grobler CA(SA)

Transfer Secretaries: Computershare Investor Services (Pty) Ltd, Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Auditors: SNG Grant Thornton Incorporated, Registered Auditors, 20 Morris Street East, Woodmead, 2191

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd, Deloitte Place, 5 Magwa Crescent, Waterfall City, Midrand, 2090

www.alvivaholdings.com