

## MIDDLE EAST DIAMOND RESOURCES LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2001/006539/06)

JSE share code: MED ISIN: ZAE000211876

("MEDR" or "the company" or "the group")

### Financial results for the period ended 31 August 2016 (restated) – short-form announcement

#### Financial Highlights

	Restated 31 Aug 2016	Previously reported 31 Aug 2016	Change
Revenue	-	-	-
EBITDA	(1 526 468)	(1 526 468)	-
Basic earnings per share (cents)	(0.35)	(0.35)	-
Headline earnings per share (cents)	(0.35)	(0.35)	-
Net asset value per share (cents)	(0.82)	(0.75)	(9.3%)
Net tangible asset value per share (cents)	(0.82)	(0.75)	(9.3%)

#### Restatement of unaudited results for the period 31 August 2016

The unaudited financial results for the period ended 31 August 2016, which was released on SENS on 7 December 2016, has been restated due to the following items:

	Effect on Statement of Comprehensive Income	Effect on Statement of Financial Position
Decrease in Outside Shareholders Interest (Credit)	-	(324 989)
Increase in Accumulated loss (Debit)	324 989	-
Decrease in Financial Assets (Credit)	-	(153 780)
Decrease in Cash and cash equivalents (Credit)	-	(1 200)
Decrease in Other Financial Liabilities (Debit)	154 980	-

The restatement did not affect the Statement of Comprehensive Income as previously reported.

#### Short-Form Statement

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement and does not contain full or complete details.

Any investment decision should be based on the full announcement accessible from 26 February 2021, via the JSE link and also available on the Company's website at:

<http://www.medr.co.za/wp-content/uploads/2021/02/MEDR-Long-form-Interim-report-Aug-2016.pdf>

Copies of the full announcement may also be requested by contacting Ms Claire Middlemiss by email at [cmiddlemiss001@gmail.com](mailto:cmiddlemiss001@gmail.com) and are available for inspection at the Company's registered office at no charge, weekdays during office hours.

The JSE link is as follows:

<https://senspdf.jse.co.za/documents/2021/jse/isse/mede/int16.pdf>

26 February 2021

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