South32 Limited [Incorporated in Australia under the *Corporations Act 2001* (Cth)) (ACN 093 732 597) ASX / LSE / JSE Share Code: S32 ADR: SOUHY SIN: AU000000S320 south32.net

18 February 2021

2021 HALF YEAR FINANCIAL RESULTS PRESENTATION

The following presentation has today been submitted to the National Storage Mechanism and will shortly be available for inspection at http://www.morningstar.co.uk/uk/nsm:

• South32 Limited – 2021 Half Year Financial Results

South32 Limited (ASX, LSE, JSE: S32; ADR: SOUHY) (South32) held a conference call at 7.00am Australian Western Standard Time to discuss the presentation materials. The conference call recording is available on the South32 website (https://www.south32.net/investors-media/investor-centre/financial-operational-results).

Separately a video presentation by South32 Chief Executive Officer, Graham Kerr, will be made available on the South32 website (https://www.south32.net/investors-media/investor-centre/financial-operational-results).

About South32

South32 is a globally diversified mining and metals company. Our purpose is to make a difference by developing natural resources, improving people's lives now and for generations to come. We are trusted by our owners and partners to realise the potential of their resources. We produce bauxite, alumina, aluminium, energy and metallurgical coal, manganese, nickel, silver, lead and zinc at our operations in Australia, Southern Africa and South America. With a focus on growing our base metals exposure, we also have two development options in North America and several partnerships with junior explorers around the world.

Further Information

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Further information on South32 can be found at www.south32.net.

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