MIDDLE EAST DIAMOND RESOURCES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2001/006539/06)

(Share Code: MED ISIN Code: ZAE000211876)

("MEDR" or "the company")

Renewal of cautionary announcement

Shareholders are referred to the announcements dated 23 December 2020 and 10 November 2020 and are advised to continue exercising caution when dealing in the company's shares until the financial information is released.

5 February 2021 Sandton

Sponsors Exchange Sponsors