

Mpact Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2004/025229/06)  
JSE share code: MPT ISIN: ZAE000156501  
("Mpact" or "the Company")

#### **CHANGE IN BENEFICIAL INTEREST AS A RESULT OF GENERAL REPURCHASE**

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 and section 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that Mpact has received formal notification that the following interest in the ordinary shares of the Company has now changed as a consequence of the Company's recent general repurchase of securities:

- The interest in the ordinary shares of the Company of Caxton and CTP Publishers and Printers Ltd and Associates now amounts to 31.14% of the total issued ordinary shares of the Company.
- The interest in the ordinary shares of the Company of Aeon Investment Management(Pty)Limited now amounts to 5.32% of the total issued ordinary shares of the Company.

Details of the Company's recent general repurchase of securities were released on SENS on 27 January 2021 and the subsequent cancellation and delisting of the shares repurchased was effective on 3 February 2021. This has resulted in a decrease in the issued share capital of the Company to 148 175 363 ordinary shares.

As required in terms of section 122(3)(a) of the Act, the Company has filed the required notices with the Takeover Regulation Panel.

The Board of directors of Mpact accepts responsibility for the information contained in this announcement as it relates to the Company and confirms that, to the best of its knowledge and belief, such information relating to Mpact is true and that this announcement does not omit anything likely to affect the importance of such information.

Melrose Arch  
4 February 2021

Sponsor  
The Standard Bank of South Africa Limited