

MIDDLE EAST DIAMOND RESOURCES LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 2001/006539/06)  
(Share Code: MED ISIN Code: ZAE000211876)  
("MEDR" or "the company")

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### **Cancellation of proposed acquisition of Akyanga gold deposit and withdrawal cautionary announcement**

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Shareholders are referred to the announcement dated 9 November 2020 notifying shareholders that MEDR entered into a Heads of Agreement with Chun Can Capital Group or its Nominee, a company incorporated in The State of Nevada USA which holds 100% of Casa Mining Limited ("Casa") to acquire all the issued shares of and claims in Casa with effect from the date that all conditions precedent below have been met ("the Transaction").

The Transaction has been cancelled due to the non-fulfilment of certain conditions precedent.

Shareholders no longer have to exercise caution when dealing in the company's shares.

1 February 2021  
Sandton

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