

PEPKOR HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2017/221869/06)

Share Code: PPH

Debt Code: PPHI

ISIN: ZAE000259479

("Pepkor" or the "Company")



NOTICE OF ANNUAL GENERAL MEETING, AVAILABILITY OF GUARANTOR'S AFS AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ('THE ACT'): ANNUAL COMPLIANCE REPORT

Further to the announcement published on SENS on 15 December 2020 relating to the availability of the Company's annual financial statements for the year ended 30 September 2020 ("**Annual Financial Statements**"), shareholders of the Company ("**Shareholders**") are hereby advised that the Company's summarised annual financial statements for the year ended 30 September 2020 ("**Summarised Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") were distributed to Shareholders today, Friday, 29 January 2021. The Summarised Financial Statements contain no modifications to the reviewed results that were announced on SENS on 23 November 2020 and the Annual Financial Statements.

The following reports will also be available on the Company's website as from today, Friday, 29 January 2021:

1. the Notice of AGM (<https://www.pepkor.co.za/investor-relations/shareholder-diary-meetings-and-notices/>); and
2. the Integrated Report, incorporating the Summarised Financial Statements (<https://www.pepkor.co.za/investor-relations/integrated-report/>).

NOTICE OF AGM

Notice is hereby given that the annual general meeting of shareholders ("**AGM**") will be conducted entirely by electronic communication at 09:00 on Wednesday, 10 March 2021, to transact the business as set out in the Notice of AGM.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 5 March 2021, with the last day to trade being Tuesday, 2 March 2021.

AVAILABILITY OF GUARANTOR'S ANNUAL FINANCIAL STATEMENTS

Noteholders of the Company ("**Noteholders**") are hereby advised that annual financial statements for the year ended 30 September 2020 ("Guarantor's AFS") of Pepkor Trading Proprietary Limited, the guarantor to the Company's ZAR 10 billion Domestic Medium Term Note Programme, are available for inspection at the registered office of Pepkor.

Noteholders are further advised that the audit report issued on the Guarantor's AFS was unqualified.

BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT: ANNUAL COMPLIANCE REPORT

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the Act has been published and is available on the Company's website at <https://www.pepkor.co.za/corporate-governance/documents-and-policies/>.

Parow
29 January 2021

Equity Sponsor

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Debt Sponsor

Rand Merchant Bank (A division of FirstRand Bank Limited)

