

**REX TRUEFORM GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000250387

JSE share code: RTN ISIN: ZAE000250395

JSE share code: RTOP ISIN: ZAE000250403

("Rex Trueform" or "the company")


**REX TRUEFORM**  
 GROUP LIMITED

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**RESULTS OF ANNUAL GENERAL MEETING**


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Shareholders are advised that at the annual general meeting of shareholders held on Friday, 22 January 2021 (in terms of the notice dispatched on 22 December 2019) all the resolutions tabled thereat were passed (by way of a poll) by the requisite majority of Rex Trueform shareholders.

Details of the results of voting at the annual general meeting were as follows:

- total number of Rex Trueform ordinary and "N" ordinary shares (collectively, the "shares") that could have been voted at the annual general meeting: 20,833,449, shares (being the aggregate amount of 2,905,805 ordinary shares and 17,927,644 "N" ordinary shares;
- total number of shares that were present/represented at the annual general meeting: 18,548,293 shares (being in aggregate, 89.03% of the total number of shares that could have been voted at the annual general meeting and constituting 89.03% of the aggregate voting rights that could have been exercised at the annual general meeting;
- total number of ordinary shares that were present/represented at the annual general meeting: 2,644,197 ordinary shares (being 91.00% of the total number of ordinary shares that could have been voted at the annual general meeting) with each ordinary share entitling the holder thereof to 200 votes; and
- total number of "N" ordinary shares that were present at the annual general meeting: 15,904,096 "N" ordinary shares (being 88.71% of the total number of "N" ordinary shares that could have been voted at the annual general meeting) with each "N" ordinary share entitling the holder thereof to 1 vote.

Ordinary resolution 1: Approval of annual financial statements

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>"N" ordinary shares voted*</b> 15 904 096, being 88.71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 2.1: Re-election of PM Naylor as a director of the company

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>"N" ordinary shares voted*</b> 15 904 096, being 88.71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 2.2: Re-election of LK Sebatane as a director of the company

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 2.3: Re-election of MA Golding as a director of the company

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 3.1: Election of PM Naylor as a member of the audit committee

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 3.2: Election of HB Roberts as a member of the audit committee

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 3.3: Election of LK Sebatane as a member of the audit committee

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 4: Appointment of auditors

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 5: General authority to issue equity shares for cash

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 522 665 400, being 98.83%	<b>Votes against</b> 6 174 000, being 1.17%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 845 007, being 99.63%	<b>Votes against</b> 59 089, being 0.37%	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 538 510 407, being 98.86%	<b>Votes against</b> 6 223 089%, being 1.14%	<b>Abstentions#</b> -

Ordinary resolution 6: Control over unissued shares

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 522 665 400, being 98.83%	<b>Votes against</b> 6 174 000, being 1.17%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 845 007, being 99.63%	<b>Votes against</b> 59 089, being 0.37%	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 538 510 407, being 98.86%	<b>Votes against</b> 6 223 089, being 1.14%	<b>Abstentions#</b> -

Ordinary resolution 7: Signature of documents

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Ordinary resolution 8: Non-binding advisory vote on remuneration policy

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 522 665 400, being 98.83%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> 6 000 000, being 1.03%
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 845 007, being 99.63%	<b>Votes against</b> -	<b>Abstentions#</b> 59 089, being 0.33%
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 98.86%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> 6 059 089, being 1,01%

Ordinary resolution 9: Non-binding advisory vote on remuneration implementation report

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 522 665 400, being 98.83%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> 6 000 000, being 1.03%
<b>“N” ordinary shares voted*</b> 15 904 096, being 88,71%	<b>Votes for</b> 15 845 007, being 99.63%	<b>Votes against</b> -	<b>Abstentions#</b> 59 089, being 0.33%
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 98.86%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> 6 059 089, being 1,01%

Special resolution 1: Financial assistance

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88.71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Special resolution 2: General authority to acquire shares

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88.71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Special resolution 3: Approval of non-executive directors’ fees

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 528 665 400, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88.71%	<b>Votes for</b> 15 904 096, being 100%	<b>Votes against</b> -	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 544 569 496, being 99.97%	<b>Votes against</b> 174 000, being 0.03%	<b>Abstentions#</b> -

Special resolution 4: Allotment and issue of shares to directors and prescribed officers

<b>Ordinary shares voted*</b> 2 644 197, being 91.00%	<b>Votes for</b> 522 665 400, being 98.83%	<b>Votes against</b> 6 174 000, being 1.17%	<b>Abstentions#</b> -
<b>“N” ordinary shares voted*</b> 15 904 096, being 88.71%	<b>Votes for</b> 15 845 007, being 99.63%	<b>Votes against</b> 59 089, being 0.37%	<b>Abstentions#</b> -
<b>Total shares voted*</b> 18 548 293, being 89.03%	<b>Votes for</b> 538 510 407, being 98.86%	<b>Votes against</b> 6 223 089, being 1.14%	<b>Abstentions#</b> -

\* shares voted (excluding abstentions) in relation to the total shares in issue

# in relation to the total shares in issue

26 January 2021

Sponsor

JAVACAPITAL