

WILSON BAYLY HOLMES - OVCON LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 1982/011014/06)  
Share code: WBO  
ISIN: ZAE000009932  
("the Company")

## AVAILABILITY OF THE INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

### AVAILABILITY OF THE INTEGRATED REPORT

Shareholders are advised that the Integrated Report for the year ended 30 June 2020 is available on the company's website at [www.wbho.co.za](http://www.wbho.co.za), with effect from Monday, 18 January 2021.

### NO CHANGE STATEMENT

The financial information included in the Integrated Report has been extracted from the full audited consolidated financial statements for the year ended 30 June 2020 published on 17 November 2020, or from a previous year's audited consolidated financial statements where indicated. There have been no changes to the audited consolidated financial statements for the year ended 30 June 2020 since being published.

### IMPACT OF COVID-19 ON THE AGM

As a consequence of the impact of the COVID-19 pandemic, limitations have been placed on public gatherings under the Disaster Management Act, 57 of 2002. As a socially responsible corporate citizen, WBHO will now conduct the AGM entirely by way of electronic participation.

### NOTICE OF ANNUAL GENERAL MEETING

The 38th annual general meeting of Wilson Bayly Holmes-Ovcon Limited will be held by way of electronic participation on Wednesday 10 February 2021 at 11h00.

Shareholders are referred to the Notice of Annual General Meeting, which forms part of the Integrated report and is available on the Company's website.

In order for shareholders to attend, participate and vote at the virtual annual general meeting, the record date to be recorded in the register of the Company is Friday, 5 February 2021, the voting record date.

Accordingly, the last date to trade in order to be registered in the Company's register of shareholders is Tuesday, 2 February

2021. Forms of proxy must be lodged by no later than 11h00 on Tuesday, 9 February 2021.

18 January 2021  
Johannesburg

Sponsor: Investec Bank Limited