

Nutritional Holdings Limited

(Registration number: 2004/002282/06)

(Incorporated in the Republic of South Africa)

(Share Code: NUT ISIN Code: ZAE000156485)

("Nutritional Holdings" or "the Company")

Results of written shareholders' resolutions

Shareholders are advised that all the resolutions as set out in the notice of written shareholders' resolutions in terms of section 60(1)(a) of the Companies Act 71 of 2008 distributed to shareholders on 24 November 2020 have passed.

In this regard, Nutritional Holdings confirms that the voting statistics were as follows:

| | % | Number |
|---|-------|----------------|
| Total number of shares in issue that could be voted | 100 | 13 743 368 179 |
| Total number of shares voted | 68.64 | 9 433 701 576 |

| | Votes in favour | % | Votes against | % | Shares voted | Abstentions | % |
|--|--------------------|-------|------------------|------|-----------------|-------------|------|
| Ordinary resolution number 1 - Placing of the authorised but unissued ordinary share capital under the control of directors | 9 429 103 831 | 99.99 | 1 027 352 | 0.01 | 9 430 131 183 | 3 570 393 | 0.03 |
| Ordinary resolution number 2 - General authority to issue shares for cash | 9 429 103 831 | 99.99 | 1 027 352 | 0.01 | 9 430 131 183 | 3 570 393 | 0.03 |
| Ordinary resolution number 3 - Appointment of Suzanne Meyer as an Executive Director | 9 433 701 576 | 100 | - | - | 9 433 701 576 | - | - |
| Special resolution number 1 - Increase of authorised share capital of the Company | 9 432 654 224 | 99.99 | 1 047 352 | 0.01 | 9 433 701 576 | - | - |
| Special resolution number 2 - Adoption of an amendment to the Memorandum of Incorporation of the Company | 9 432 654 224 | 99.99 | 1 047 352 | 0.01 | 9 433 701 576 | - | - |

For and on behalf of the Board

Durban

30 December 2020

Designated adviser

Exchange Sponsors