

4SIGHT HOLDINGS LIMITED

(Incorporated in the Republic of Mauritius)

(Registration number: C148335 C1/GBL)

JSE share code: 4SI ISIN: MU0557S00001

(“4Sight” or “the Company” or “the Group”)



WRITTEN RESOLUTIONS OF SHAREHOLDERS OF THE COMPANY IN LIEU OF HOLDING A SPECIAL MEETING OF SHAREHOLDERS MADE IN TERMS OF ARTICLE 7, EIGHTH SCHEDULE OF THE COMPANIES ACT 2001 (AS AMENDED) OF MAURITIUS WITH REGARD TO THE REDOMICILING OF 4SIGHT AND THE ADOPTION OF A NEW MEMORANDUM OF INCORPORATION

4Sight was incorporated in Mauritius on 28 June 2017 in accordance with the company laws of Mauritius, and listed on the Alternative Exchange of the JSE on 19 October 2017. The Company carries on business as a multi-national diversified public investment holding company.

Currently, a significant portion of 4Sight’s investment portfolio constitutes South African companies. The business and activities of the Group as a whole have gravitated over time to South Africa, *inter alia*, after the divestment of Digitata Limited (incorporated in Mauritius) on Friday, 2 October 2020, as was published on SENS on Tuesday, 6 October 2020, when shareholders were informed that all conditions precedent to the proposed transaction had been met and that the disposal of Digitata Limited was completed. From an administrative, compliance, management and regulatory perspective it would be more advantageous for 4Sight’s corporate domicile to be aligned to that of its largest investments.

The board of 4Sight is therefore of the belief that it would be in the best interests of 4Sight and its shareholders to redomicile the company in South Africa, whilst retaining the listing on the JSE. As a result, the Company is required to adopt a new memorandum of incorporation (“**MOI**”) that is in compliance with the Companies Act, No 71 of 2008, as well as the JSE Listings Requirements.

A circular (the “**circular**”) containing the rationale for the redomiciling of the Company and adoption of a new MOI, together with the salient features of the proposed new MOI, has been distributed to 4Sight shareholders today, and is also available on the company’s website at <https://www.4sightholdings.com/pdfs/2020-12-22-circular.pdf>. In compliance with the provisions of the Company’s current Constitution, Mauritian company laws and the JSE Listings Requirements, the circular contains written resolutions with regard to the redomiciling of 4Sight and the resultant adoption of a new MOI, which resolutions are required to be passed by 75% or more of 4Sight shareholders.

Shareholders who wish to vote in favour of the redomiciling of 4Sight and the adoption of the proposed new MOI are required to complete the written resolutions attached to and forming part of the circular, and deliver these to the transfer secretaries, Link Market Services South Africa Proprietary Limited at 13th Floor, 19 Ameshoff Street, Braamfontein, 2001, or post to PO Box 4844, Johannesburg, 2000, or fax to 086 674 2450, or email to meetfax@linkmarketservices.co.za.

22 December 2020

Designated advisor

JAVACAPITAL