

Pepkor Holdings Limited

(Incorporated in the Republic of South Africa)

(Registration number: 2017/221869/06)

Share Code: PPH

Debt Code: PPHI

ISIN: ZAE000259479

("Pepkor" or the "Company")



AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS

Pepkor shareholders and noteholders are referred to Pepkor's provisional reviewed results for the year ended 30 September 2020, published on SENS on 23 November 2020 ("**Reviewed Results**"). Shareholders and noteholders are hereby advised that Pepkor's audited annual financial statements for the year ended 30 September 2020 ("**Annual Financial Statements**") are available on the Company's website and that these Annual Financial Statements contain no modifications to the Reviewed Results.

The Annual Financial Statements have been audited by PricewaterhouseCoopers Inc. who expressed an unmodified audit opinion thereon. The audit opinion also includes communication of key audit matters.

The Annual Financial Statements and the unmodified audit opinion thereon is available on the Company's website at: <https://www.pepkor.co.za/investor-relations/latest-results/>

A further announcement will be made during January 2021 once the integrated annual report is published and the notice of the annual general meeting is distributed to shareholders.

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15 December 2020

Equity Sponsor

PSG Capital



Debt Sponsor

Rand Merchant Bank (A division of Firstrand Bank Limited)

