

ASTRAL FOODS LIMITED  
"Astral Foods"  
(Reg. No. 1978/003194/06)  
(Incorporated in the Republic of South Africa)  
Share Code: ARL  
ISIN Code: ZAE000029757

## AVAILABILITY OF 2020 INTEGRATED REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BEE ANNUAL COMPLIANCE REPORT

Further to the publication of the detailed audited financial results for the year ended 30 September 2020 on SENS on Monday 16 November 2020, Astral Foods advises that its 2020 Integrated Report, which incorporates the audited annual financial statements and the auditor's report for the period, is available on its website:

<https://www.astralfoods.com/assets/Documents/Investor%20Centre/2020/Integrated-report-for-the-year-ended-2020.pdf>

or can be obtained from Astral Foods' registered office from today, 11 December 2020. The audited annual financial statements and unqualified auditor's report contain no modifications from the aforementioned SENS announcement and therefore no abridged report will be published.

## NOTICE OF ANNUAL GENERAL MEETING ("AGM")

The notice of AGM has been distributed to shareholders today, 11 December 2020 and accordingly notice is hereby given that the AGM of Astral Foods will be held in the Boardroom, 92 Koranna Avenue, Doringkloof, Centurion on Thursday, 4 February 2021 at 08:00 to transact the business as set out in the notice of AGM.

The salient dates for the AGM are as follows:

Record date to receive the notice of AGM	Friday, 4 December 2020
Notice of AGM distributed to shareholders	Friday, 11 December 2020
Last day to trade to be eligible to vote at the AGM	Tuesday, 26 January 2021
Record date for voting purposes at the AGM	Friday, 29 January 2021
For administrative purposes, forms of proxy to be lodged by 08:00	Wednesday, 3 February 2021
AGM to be held at 08:00	Thursday, 4 February 2021
Results of AGM announcement released on SENS on or about	Thursday, 4 February 2021

## BEE ANNUAL COMPLIANCE REPORT

Shareholders are advised that Astral Foods' annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment ("BEE") Amendment Act, 2013 (Act No 46 of 2013) has been submitted to the BEE Commission and is available on the Astral Foods' website at <https://www.astralfoods.com/BEE%20status.html>.

Pretoria  
11 December 2020

Sponsor  
Nedbank Corporate and Investment Banking, a division of Nedbank Limited