
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
("Sebata" or "the Company")

TRADING STATEMENT

In terms of the Listings Requirements, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review of the financial results for the six months ended 30 September 2020 by management has indicated that:

- basic loss per share is expected to be between 28.92 cents and 31.96 cents a decrease in the loss of between 73.04% and 70.21% compared to the basic loss per share of 107.28 cents for the six months ended 30 September 2019;
- headline loss per share is expected to be between 12.15 cents and 13.41 cents a decrease in the loss of between 75.14% and 72.56% compared to the headline loss per share of 48.87 cents for the six months ended 30 September 2019;
- continued basic loss per share is expected to be between 28.92 cents and 31.96 cents a decrease in the loss of between 37.01% and 30.39% compared to the continued loss per share of 45.91 cents for the six months ended 30 September 2019; and
- continued headline loss per share is expected to be between 12.15 cents and 13.41 cents a decrease in the loss of between 73.57% and 70.83% compared to the continued headline loss per share of 45.97 cents for the six months ended 30 September 2019.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors. Sebata's financial results are expected to be released on SENS on or about 17 December 2020.

Johannesburg
11 December 2020

Sponsor
Merchantec Capital