



## HOLDINGS LIMITED

Incorporated in the Republic of South Africa  
 Registration number: 2007/007084/06  
 JSE share code: ELI • ISIN: ZAE000103081  
 ("Ellies" or "the Company")

# UNAUDITED CONDENSED CONSOLIDATED INTERIM RESULTS

for the six months ended  
31 October 2020

## H1 F2021 at a glance

- REVENUE increased by 1,9% to **R656,7** million (H1 F2020: R644,3 million)
- EBITDA increased by 1 261,3% to a profit of **R33,4** million (H1 F2020: profit of R2,5 million)
- PROFIT AFTER TAX increased by 143,0% to a profit of **R12,9** million (H1 F2020: loss of R30,1 million)
- TOTAL COMPREHENSIVE INCOME increased by 142,5% to an income of **R12,7** million (H1 F2020: loss of R30,0 million)
- EARNINGS PER SHARE increased by 161,2% to a profit of **2,56** cents (H1 F2020: loss per share of 4,18 cents)
- HEADLINE EARNINGS PER SHARE increased by 181,6% to a profit of **2,37** cents (H1 F2020: headline loss per share of 2,91 cents)
- NET ASSET VALUE PER SHARE decreased by 51,6% to **20,8** cents (H1 F2020: 43,0 cents)
- NET TANGIBLE ASSET VALUE PER SHARE decreased by 40,0% to **20,8** cents (H1 F2020: 34,7 cents)
- NO DIVIDEND DECLARED

### Short-form announcement

The contents of the short-form announcement are the responsibility of the Board of Directors of Ellies Holdings Limited. The information in the short-form announcement is a summary of the full announcement available on the Company's website on <https://elliesholdings.com/Ellies-Interim-Results-31-Oct-2020.pdf> on 4 December 2020 and accordingly does not contain full or complete details. The full announcement can also be accessed online at <https://senspdf.jse.co.za/documents/2020/JSE/ISSE/ELI/INT2020.pdf>.

The information in this announcement has been extracted from the reviewed condensed consolidated financial results, but the short-form announcement itself has not been reviewed by the Company's auditors. Any investment decisions by shareholders/investors should be based on the full announcement released to the JSE and published on the Company's website. The full announcement is also available at the Company's registered office (for inspection, at no charge, during office hours on any business day) and at the offices of the sponsor, Java Capital, from 4 December 2020 to 11 December 2020, both days inclusive. Copies of the full announcement may be requested by email to [info@elliesholdings.com](mailto:info@elliesholdings.com).

4 December 2020

### ELLIES HOLDINGS LIMITED

**Directors:** Messrs Timothy Fearnhead (Chairperson)\*, Dr Shaun Prithivirajh (CEO), Chris Booyens (CFO), Martin Kuscus\*, Edick Lehapa\*, Francois Olivier\*, Edward Raff\*  
 \* Independent non-executive

**Preparer:** Prepared by Mr Jacques Liebenberg (BCompt (Hons), AGA(SA)), Interim Finance Executive/Consultant, under the supervision of Mr Chris Booyens CA(SA), Financial Director and CFO

**Company Secretary:** Acorim Secretarial & Governance Services

**Registered office:** Brooklyn Place, 3 Centex Close, Kramerville, Sandton, 2090 • (PO Box 57076, Springfield, 2137)

**Sponsor:** Java Capital, 6th Floor, 1 Park Lane, Wierda Valley, 2196

**Auditors:** BDO South Africa Inc

**Transfer secretaries:** Computershare Investor Services (Pty) Ltd  
[www.elliesholdings.com](http://www.elliesholdings.com)