

TREMATON CAPITAL INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1997/008691/06)
JSE code: TMT
ISIN: ZAE000013991
("Trematon" or "the company")

PRELIMINARY CONDENSED CONSOLIDATED RESULTS
FOR THE YEAR ENDED 31 AUGUST 2020

SALIENT FEATURES

	August 2020	August 2019	%
	R	R	change
Revenue	375 245 550	386 279 832	(3)
Operating profit	96 694 875	143 521 452	(33)
(Loss)/profit after tax	(2 633 441)	35 061 645	(108)
Headline (loss)/earnings	(6 965 805)	4 296 232	(262)
(Loss)/earnings per share (cents)	(2.0)	10.2	(120)
Headline (loss)/earnings per share (cents)	(3.3)	2.0	(265)
Net asset value per share (cents)	416	411	1
Intrinsic net asset value per share (cents)	519	521	0
Capital distribution per share (cents)	7.50	5.50	36

On 11 November 2020, subsequent to year-end, the board of directors declared a capital distribution of 7.50 cents per share (2019: 5.50 cents) as a return of contributed tax capital to shareholders recorded in the share register of the company at the close of business on Friday, 18 December 2020.

The net amount payable to shareholders is R16.3 million, being 7.50 cents per share based on 216 711 029 ordinary shares in issue at the declaration date.

The income tax reference number of Trematon Capital Investments Limited is 9340/323/84/0.

The salient dates relating to the distribution are as follows:

Last date to trade:	Monday, 14 December 2020
Ex-date:	Tuesday, 15 December 2020
Record date:	Friday, 18 December 2020
Payment date:	Monday, 21 December 2020

Share certificates may not be dematerialised or rematerialised between Tuesday, 15 December 2020 and Friday, 18 December 2020, both days inclusive.

DIRECTORS' STATEMENT

The directors, who take responsibility for the contents of this short-form announcement, present the provisional condensed consolidated results of Trematon Capital Investments Limited for the year ended 31 August 2020.

The annual results were prepared under the supervision of the chief financial officer, Mr AL Winkler CA (SA).

The information in this announcement has been extracted from the condensed consolidated financial statements which have been independently reviewed by the Trematon Group's auditors. This announcement itself has not been reviewed or audited.

The financial information is only a summary and does not contain full details of the annual financial results. Any investment decisions by investors and/or shareholders should be based on information contained in the full announcement, which is available on the company's website at: <https://www.trematon.co.za/download/2365>

The announcement will also be available on the JSE website at the following address: <https://senspdf.jse.co.za/documents/2020/jse/isse/tmt/fy2020.pdf>

Copies of the announcement may also be requested at the company's registered office by phoning the company during office hours on +27 21 421 5550.

Domicile and registered office: 3rd Floor, Aria North wharf
42 Hans Strijdom Avenue, Foreshore, Cape Town 8001
PO Box 15176, Vlaeberg 8018
Transfer secretaries: Link Market Services South Africa (Pty) Limited
19 Ameshoff Street, Braamfontein, 2001
Directors: R Lockhart-Ross (Chairman)*#, AJ Shapiro (Chief Executive Officer), AL Winkler (Chief Financial Officer), JP Fisher*#, K Getz*, A Groll, AM Louw*#, R Stumpf*
* Non-executive # Independent
Secretary: JJ Vos
Sponsor: Sasfin Capital, a member of the Sasfin Group
Auditor: Mazars
Prepared by: The group financial results have been prepared under the supervision of Mr AL Winkler Chief Financial Officer CA (SA).
Contact details: Tel: 021 421 5550
Website: www.trematon.co.za

Cape Town
24 November 2020