

Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT ISIN: ZAE000156501
("Mpact" or "the Company")

DISTRIBUTION OF CIRCULAR TO SHAREHOLDERS REGARDING GENERAL AUTHORITY TO REPURCHASE SHARES

Shareholders are advised that a circular, detailing a proposed general authority for Mpact to repurchase shares and incorporating a notice of general meeting and, where applicable, a form of proxy, has been distributed to shareholders today, Thursday, 12 November 2020 ("**the Circular**"). The Circular is also available on the Company's website at

<https://www.mpact.co.za/investors-and-media/circulars/2020/mpact-circular-20201112.pdf>.

Mpact has retained the services of The Meeting Specialist (Pty) Ltd ("**TMS**") to host the general meeting to be held at 10:00 on Friday, 11 December 2020 ("**General Meeting**") on an interactive electronic platform in order to facilitate remote participation and voting by shareholders. The Transfer Secretaries of the Company, Computershare Investor Services (Pty) Ltd, will act as scrutineer.

Instructions on how to register, vote and participate in the General Meeting appear in the Circular.

The salient dates pertaining to the General Meeting at which the proposed general repurchase authority will be sought, also contained in the Circular, are set out below:

	2020
Record Date to be eligible to receive the Circular	Friday, 6 November
Date of issue of Circular	Thursday, 12 November
Last Day to Trade to participate in and vote at the General Meeting	Tuesday, 1 December
Voting Record Date to participate in and vote at the General Meeting	Friday, 4 December
Written notice to participate electronically in the General Meeting to be delivered to TMS's offices by 10:00	Wednesday, 9 December
Proxy forms to be lodged with the Transfer Secretaries as soon as possible for administrative purposes only, (preferably by 10:00), but in any event before the proxy exercises any rights of the Mpact Shareholder appointing the proxy at the General Meeting	Wednesday, 9 December
The Company to inform participants who notified TMS of their intended participation in accordance with the	

Notice of General Meeting, by no later than 16:00 by email of the relevant details through which participants can participate electronically	Thursday, 10 December
General Meeting to be held at 10:00	Friday, 11 December
Results of General Meeting released on JSE Stock Exchange News Service (" SENS ")	Friday, 11 December

Notes:

- 1. The above dates and times are subject to amendment. Any such material amendment will be released on SENS and published in the South African press.*
- 2. All times quoted in the Circular are local times in South Africa on a 24-hour basis, unless specified otherwise.*
- 3. No orders to dematerialise or rematerialise Shares will be processed from the Business Day following the Last Day to Trade up to and including the Voting Record Date, but such orders will again be processed from the first Business Day after the Voting Record Date.*
- 4. The certificated register will be closed between the Last Day to Trade and the Voting Record Date.*
- 5. If the General Meeting is adjourned or postponed, forms of proxy submitted for the General Meeting will remain valid in respect of any adjournment or postponement of the General Meeting unless the contrary is stated on such form of proxy.*

Melrose Arch
12 November 2020

Sponsor
The Standard Bank of South Africa Limited
