

**Anglo American plc (the "Company")**

Registered office: 20 Carlton House Terrace, London SW1Y 5AN  
Registered number: 3564138 (incorporated in England and Wales)  
Legal Entity Identifier: 549300S9XF92D1X8ME43  
ISIN: GBOOB1XZS820  
JSE Share Code: AGL  
NSX Share Code: ANM

**Notice of Cancellation****Anglo American Capital plc (the "Issuer")**

**THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.**

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON RESIDENT AND/OR LOCATED IN, ANY JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION IS UNLAWFUL**

Reference is made to the notice of redemption delivered by Anglo American Capital plc on September 30, 2020 (the "Notice of Redemption") to holders of the 4.125% Senior Notes due April 15, 2021 (the "April 2021 Notes") and the 3.750% Senior Notes due April 10, 2022 (the "April 2022 Notes" and, together with the April 2021 Notes, the "Notes") as supplemented on October 2, 2020 and October 27, 2020.

The Issuer hereby informs holders of the Notes that \$307,500,000 of the \$500,000,000 outstanding April 2021 Notes and all of the outstanding April 2022 Notes have been redeemed and cancelled, and the Issuer has requested to cancel the notes from the United Kingdom Listing Authority's Official List.

Terms used but not defined herein shall have the meaning given to them in the Notice of Redemption. The Issuer has notified the holders pursuant to the terms of the Notes.

For further information, please contact:

Clare Davage  
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**This announcement is released by Anglo American Capital plc and contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the redemption described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Clare Davage (Deputy Company Secretary) at Anglo American Capital plc.**

Legal Entity Identifier: TINT358G1SSHR3L3PW36

30 October 2020

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)