

RAND MERCHANT INVESTMENT HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 2010/005770/06)  
ISIN: ZAE000210688  
JSE ordinary share code: RMI  
("RMI" or "the company")

NO CHANGE STATEMENT, NOTICE OF THE ANNUAL GENERAL MEETING AND B-BBEE COMPLIANCE REPORT

1. No change statement

Regarding the audited results for the year ended 30 June 2020, shareholders are advised that the integrated report has been distributed to shareholders today, 30 October 2020 and contains no modifications to the audited results which were published on the Stock Exchange News Service ("SENS") on 25 September 2020. We further confirm that there have been no changes to the auditor's report which was referenced in the audited results and made available to shareholders at the company's registered office on the same date as the release of the audited results.

2. Notice of the annual general meeting

Notice is hereby given that the tenth annual general meeting of shareholders will be held in the boardroom, 12<sup>th</sup> floor, The Bank, corner of Cradock and Tyrwhitt Avenues, Rosebank, 2196 on Thursday, 3 December 2020 at 12:00 to transact the business as stated in the notice of annual general meeting forming part of the integrated report.

Salient dates

2020

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 23 October
Last day to trade to be eligible to attend and vote at the annual general meeting	Tuesday, 24 November
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 27 November
Forms of proxy for the annual general meeting to be lodged by 12:00 on*	Tuesday, 1 December

\*any proxies not lodged by this time must be handed to the chairman of the annual general meeting immediately prior to such proxy exercising any rights of the shareholder at the annual general meeting.

### 3. B-BBEE compliance report

Shareholders are referred to the announcement released on SENS on 30 September 2020 regarding the availability of RMI's B-BBEE compliance report. RMI has submitted its integrated report to the B-BBEE Commission.

Sandton  
30 October 2020

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)