

RMB HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 1987/005115/06
ISIN: ZAE000024501
Share Code: RMH
(RMH)

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT

Shareholders are advised that the annual integrated report incorporating the report of directors, the summary financial statements for the year ended 30 June 2020 and the notice of the annual general meeting have been published on RMH's website, at <https://www.rmh-online.co.za/stakeholder-relations/integrated-reports/> today, Friday, 30 October 2020. The annual integrated report, together with the notice of the annual general meeting, have also been posted to shareholders today. The annual financial statements contain no modifications to the audited results which were published on the Stock Exchange News Service ("SENS") on Friday, 18 September 2020.

We further confirm, that there have been no changes to the auditor's report which was referenced in the audited results and made available to shareholders at RMH's registered office on the same date as the release of the audited results.

NOTICE OF THE ANNUAL GENERAL MEETING

Notice is hereby given that the thirty third annual general meeting of RMH shareholders will be held in the boardroom 2th Floor, The Bank, Corner Cradock and Tyrwhitt Avenues, Rosebank, 2196 on Thursday, 3 December 2020 at 11am to transact the business as stated in the annual general meeting notice forming part of the annual integrated report.

SALIENT DATES

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 23 October 2020
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Tuesday, 24 November 2020
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 27 November 2020
Forms of proxy for the annual general meeting to be lodged by 11am on*	Tuesday, 1 December 2020

*any proxies not lodged by this time must be handed to the chairman of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Sandton
30 October 2020

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)