

AFRICAN AND OVERSEAS ENTERPRISES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1947/027461/06)

JSE share code: AOO ISIN: ZAE000000485

JSE share code: AON ISIN: ZAE000009718

JSE share code: AOVP ISIN: ZAE000000493

("AOE" or the "Company")



PUBLICATION OF THE AUDITED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2020 AND AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are referred to the notification of delay in publication of year end results 30 June 2019 which was published on SENS on 22 September 2020 and are advised that the audited annual financial statements for the year ended 30 June 2020 ("AFS") have been published and are available on the company's website: <http://www.rextrueform.co.za/info.html>. The full auditor's report, together with the accompanying AFS, is available for inspection at the registered office of the company.

Shareholders are further advised that the annual integrated report, incorporating summarised consolidated financial statements for the financial year ended 30 June 2020 and the notice of annual general meeting, is anticipated to be posted on or before 31 December 2020 and a further announcement will be released on the publication of the annual integrated report.

Shareholders are hereby notified that, in accordance with the JSE Listings Requirements, the company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 (as amended) has been published and is available on the website: <http://www.rextrueform.co.za/info.html>.

29 October 2020

Sponsor

JAVACAPITAL